Sherwood Cares

SHERWOOD COUNTRY CLUB CHARITABLE FOUNDATION

Annual Report 2024



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Sherwood Cares Mission Statement:

Our mission is to serve children and families in our community by supporting programs that address educational, medical, nutrition and safety needs.



The Sherwood Country Club Charitable Foundation, known as *Sherwood Cares*, has made a far more meaningful impact on this community than we had imagined at our inception. We were granted our 501(c)(3) status as a non-profit organization in 2013. Since then, with the incredibly generous support of the Sherwood community, we have granted more than \$6 million to 62 local nonprofits!

Due to the enormous success of the 10th Anniversary Gala, the foundation was able to add an extra grant cycle to this year with our first-time-ever 'Special Project Grant Application.' This grant is incremental to our standard two cycles per year.

Thus, we are delighted to report that we deployed an additional \$560,000 in grants in January. As these nonprofits did not have resources in 2024 for these particular projects, none of these projects would have happened without the grant from *Sherwood Cares*. Here is a handful of examples of what this incremental grant from *Sherwood Cares* means to our community:

- The purchase of a Chevy Equinox to take out local veterans to medical and dental appointments, therapy, the grocery store and to deliver food and mobility equipment.
- The launch of an effective intensive after-school program targeting the most vulnerable youth 12-17
 years old, living in gang-ridden neighborhoods and at risk of getting on the path to a life trajectory of
 crime, drugs, addiction and gangs.
- The purchase of 28 new computers for a center that serves kids in an area of our County where only 26% of students meet minimum reading standards, and 14% meet minimum math standards.
- Providing life-changing orthodontic services to an additional 5-6 teens in low-income or foster families
 for whom critical orthodontics is financially impossible. This service not only improves a child's
 appearance by boosting confidence, but also prevents potential dental disease and infection.

To learn more about the life-changing work of all our grant recipients, visit *sherwoodcares.org* and click on *Grants* in the toolbar.

We thank our very special Sherwood community for supporting this critical work.



GRANT PROCESS

The Sherwood Country Club Charitable Foundation provides grants to organizations with demonstrated capabilities in providing high-quality programs. Grants can be used for capital improvements or campaigns, specific projects, and for general program expenses.

The Foundation provides grants to charities that:

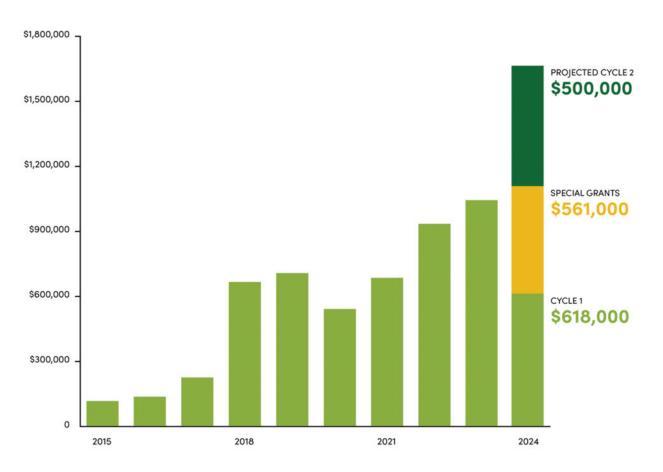
- \checkmark Are 501(c)(3) charitable organizations.
- ✓ Serve children and families in addressing educational, medical, nutrition or safety needs.
- ✓ Provide significant services supporting the community within a 25-mile drive of Sherwood Country Club.
- Have a history of demonstrated program operating success and outcomes in providing their services. Please note, the Foundation does not provide grants to groups that operate primarily as fundraisers for other charitable organizations.
- ✓ Have a history of demonstrated efficient financial management and controls in providing their services.
- ✓ Are successful in raising funds from additional sources, particularly in their immediate communities.
- Agree to the Foundation's requirements for post-award financial and operational reporting, in addition to entering into mutual releases with us regarding the use of names, logos, and photos.



We accept grant applications twice per year. Please encourage your favorite local nonprofits to apply. They can visit www.sherwoodcares.org for eligibility and application information.

For questions or more information on our grants process and eligibility, email us at: grants@sherwoodcares.org.

GRANT HISTORY



*As last year's Gala far exceeded our fundraising expectations, we added a grants cycle to the beginning of 2024 -- incremental to our standard two cycles per year.











Due to support from people like you...I can have a safe place to come after school...that teaches me how to play drums...be a nurse...an engineer...that I am important...and that it's not a bad thing to ask for help.

GRANT RECIPIENTS

Action

ALS Network

American Red Cross

Art Trek

Assistance League of Conejo Valley
Assistance League of Ventura County

Aurelia Foundation

Bicycle Love

Big Brothers, Big Sisters Ventura County

Boys & Girls Club Camarillo

Boys & Girls Club Greater Conejo Valley

Boys & Girls Club Moorpark

Boys & Girls Club Greater Oxnard/Port Hueneme

Boys & Girls Club West Valley Bumblebee Foundation Camarillo Hospice

Cancer Support Community

CASA

Casa Pacifica

Children's Burn Foundation Coalition for Family Harmony Conejo Community Outreach

Conejo Free Clinic

DRAGG

First Tee of Los Angeles

FoodShare

Gold Coast Veterans Habitat for Humanity Harbor House

Hospice of Conejo

Interface Children & Family Services

James Storehouse

Lighthouse for Women and Children

Livingston Memorial Visiting Nurse Assoc. & Hospice

Lutheran Social Services Make-A-Wish Tri-Counties Manna Conejo Valley Food Bank

Many Mansions

Miracle League of the 805

Mixteco Indigena Community Organizing Project Momentum (formerly United Cerebral Palsy)

My Stuff Bags

NAMI

New West Symphony Nyeland Promise Project Understanding

Raising Hope

Ride On Therapeutic Horsemanship Safe Passage Youth Foundation

Samaritan Center SCGA Junior Foundation Senior Concerns Special Olympics Stand Down

Step Up Ventura Turning Point

United Way Ventura County

Ventura County Community Foundation Ventura County Family Justice Center

Ventura County Medical Resource Foundation

Westminster Free Clinic YMCA of SE Ventura County



Without Sherwood Cares, we would not be able to bring essential mental health support, advocacy and education to more than 6,000 people around Ventura County.

Kimberly Quinn-Colvin Community Education & Communications Specialist, NAMI, Ventura County



THANK YOU TO OUR LEGACY DONOR CIRCLE

Cumulative Lifetime Giving

Those featured in the Legacy Donor Circle are recognized for their philanthropic leadership and generosity within our Club and Community.

Founder (\$250,000+)

George and Judy Carney Don and Carolyn Cusick Jim and Dina Furash Jim and Diane Pieczynski Brent and Jody Polacheck Linda and Paul Porteous George and Cindy Rusu Zack and Leslie Schuler Devin and Britney Semler Hal and Cindy Weinstein



Sherwood Cares Recognition Wall

Archer (\$100,000 to \$249,999)

Trixy Castro

Dan and Kessie Cimino Family

Keith and Kristi Davidson

Steve "Gubby" Gubner

Shawn Horwitz and Allison Leclair

Bill and Anja Morton Tom and Shelley Schlender Paul and Olenka Speaker The Tesoriero Family Anthony and Mary Tesoro

Champion (\$50,000 to \$99,999)

Jeff and Monica Bjork
Michael and Brigitte Cavalier
Richard and Laura Hamill
Donald and Ellie Lavi
The List Family
Matt and Melanie Lyons

The Reed Family
Randy and Teri Rehder
Kurt and Keli Skarin
Tom and Barbara Stevens
Mike Saksa and Barbara Vass
Aki and Christine Yorihiro



ANNUAL GIVING CIRCLE

2023 Calendar Year Giving

Thank you for including Sherwood Cares in your Annual Giving

Patron (\$50,000+)

Don and Carolyn Cusick Keith and Kristi Davidson Shawn Horwitz and Allison Leclair Brent and Jody Polacheck Linda and Paul Porteous Devin and Britney Semler

Diamond (\$25,000 to \$49,999)

Erez Atava
Jeff and Monica Bjork
George and Judy Carney
John and Jennifer Cataldo
Jim and Dina Furash
Trevor and Liat Gerszt
Richard and Laura Hamill
Frederic and Susan Nason
Scott and Lora Peterson
Jim and Diane Pieczynski
George and Cindy Rusu
Zack and Leslie Schuler
Destry and Ashley Setser
John and Sharon Tesoriero
Hal and Cindy Weinstein

Platinum (\$10,000 to \$24,999)

Michael and Brigitte Cavalier Rick and Gillian Goldman Steve "Gubby" Gubner Robert and Kristi Jacobs Ron and Jane Jenny Ken and Kim LaSpada Donald and Ellie Lavi Matt and Melanie Lyons Bill and Anja Morton Rick and Melinda Reed Randy and Teri Rehder Mike Saksa and Barbara Vass Tom and Shelley Schlender Dale and Vicki Schnittier Kurt and Keli Skarin Tom and Barbara Stevens Alan and Stevee Templeton Anthony and Mary Tesoro Aki and Christine Yorihiro

Gold (\$5,000 to \$9,999)

Josh and Gina Adler
Ben and Brenna Chapin
Daniel and Kessie Cimino
Brad and Nancy Drummond
Eide Bailly
Ted and Estelle Elliott
Keith and Jeri Gertzman
Bernard and Sue Gross
David and Gale Haley
William Handy
Jeremy Hariton

Sean and Stella Harper
Jim and Ramona Howard
Bill Isacoff
Jade Drywall
Kraig and Lisa Kitchin
Don List
Peggy Jones and Parise Livanos
Michael and Winnie Marquart
Jason and Joelle Maynard
Tim and Julie Williams

Paul and Kathleen Rainey Michael and Geri Schwartz Danny and Lori Smith Alan and Julie Solursh Paul and Olenka Speaker Paul and Rebecca Spiegel Dominick and Dawn Stillo Walter Thomas Sr. David K. Thompson Ofer and Kelly Shemtov

ANNUAL GIVING CIRCLE continued

Silver (\$2,500 to \$4,999)

Michael and Jolie Abergel Peter K. Billmeyer Gary Brennan Andy and Lobat Ghaemi Ken Gross Michael and Denise Grossman Stephen and Aileen Hagy Alden and Donna Halpern David and Lindsey Hansen Patrick and Ellen Henahan Joshua Jandris Conner Johnson Darrin & Cindy Kelley Michael Levine Ronald and Carol Lewis Eddie and Jane Lorin Lori Milgard Jim and Carrie Portman Dan and Joyce Sandel John and Danielle Scardino Duane Sokalski Jim and Carrie Portman Dan and Joyce Sandel John and Danielle Scardino Duane Sokalski Gary and Susan Stephani Rusty and Faye Taragan Walter and Crystal Thomas William and Christine P. West

Bronze (\$1,000 to \$2,499)

Christopher and Christina Aye Mary Badelt John and Cristina Barrett Alan Beans William and Joyce Bromiley Mark and Shainaz Burg David Burke Mike Carlson Andrew Chang Kim DeBroux Jon and Brooke Finch
Lisa Furfine
Mark and Lisa Goldstein
Ben Goleman
James and Heather Gudger
Michael and Jane Heagerty
Daniel and Susan Kane
Darren and Elyse Kessler
Peter and Tracy Kleinick
Vikram and Oksana Komova

Michael and Karen Lupo
Doug and Michelle McCarron
Richard and Kathleen Merrill
Larry and Shari Midler
Behzad and Maria Nematzadeh
Nick Nemer
Brian and Sandy Oard
Steve Binder and Shawn O'Hara
Jung and Lucia Park
Ben and Anthy Price

Paul and Paula Rosenkranz Sudhir Sood The Raich Family Fund Barbara Thomsen Nick and Mollie Valestrino Jorge and Kristen Valladares Kathy Volz Michael and Joyce Weinper Al and Teresa Zobrist

Member (up to \$999)

Alan Abramson Brad and Susan Armstrong Matthew Bailey Steve Bannerman Theodore and Cynthia Belak Richard and Christine Buyalos Gillian Caine Chris Callahan Trent and Kim Cantrelle Steve and Kristin Dark Marc and Barbara Desoer Vishva Dev David and Randi Dittmer Shanesa Fath Karen Friedman Laurie Friedman Peter and Andrea Gallagher Jacquelyn Gargano James and Janice George Steve Gilleland Fred and Cindi Gortner

Michael Greenwell Eric and Tammy Gustavson Nataliya Hammer Andrew Hayden Andy Helman Larry and Cindy Iser Jeff and Karen Johnston George and Patricia Jones Loretta Katch Thomas Kelly David Khalepari Jason Klein John and Idalia Koehler Steven Kresco Christina LaForgia David Lawrence Christine Leff Jim and Laura Leff Cory and Maria Lerios Carol Levey

Donald Lockton John and Doreen Lynch Jordan Meyer Hanna Mikkola Bradley and Jacqueline Neumann Bennett and Carole Nussbaum Matthew and Shannon Pannell Robert Perlberg Robert and Frances Perry Rene Pharisien Phyllis Piano Caroline Prijatel-Sutton Sean Pronger Le Marie Rayburn Allen and Joyce Rumack James and Katie Silverstein Loreta Silvey Riju Sood Dan and Elinor Stabinsky

Natalia Staneva Veralyn Steinbrecher Lisa Szilagyi Greg and Tomi Tchejeyan Nimisha Wildman Julia Wong



Because of you, we are able to nurture the health and wellbeing of our children, young adults and their families as they reach their full potential.

Shawna Morris, MPA Chief Executive Officer, Casa Pacifica

EVENTS

Sherwood Cares Annual Gala

September 29, 2024.

This event has already gone to waitlist for 2024!





Sherwood Cares Golf Classic

This fun-filled, sold-out event raised more than \$200,000 that goes directly to local nonprofits.

Thank you for supporting our annual spring Golf Classic event.

Sherwood Cares Community Days

American Red Cross Blood Drives, Coat and Clothing Drives & Meal Delivery

The Foundation provides various volunteer opportunities related to finance, oversight, grants, community outreach, fundraising and events. If you are interested in learning more about how to get involved, please contact us at info@sherwoodcares.org or talk to one of our Board Members.



Thank you so much for...support of our Meals on Wheels program, Adult Day program and supporting family caregivers.

Andrea Gallagher President, Senior Concerns

VOLUNTEER SPOTLIGHT

We welcome the participation of our Sherwood Membership to volunteer at our events and committees. Thank you, Sherwood Members, for your service.

Fundraising Events.

Gala Committee

Dina Furash, Co-Chair Jane Lorin, Co-Chair Britney Semler, Co-Chair Barbara Vass, Co-Chair **Brigitte Cavalier** Estelle Elliott Lisa Furfine Gillian Goldman Laura Hamill Lisa Kitchin Faye Miran Leslie Schuler Ashley Setser Kelly Shemtov Crystal Thomas Barbara Thomsen Christine Yorihiro

Golf Committee

Alden Halpern, Co-Chair Ben Price, Co-Chair Hal Weinstein, Co-Chair Gary Brennen George Carney Paul Coleman **Greg Davis** Allison Dyer Jeff Fowler Donna Halpern Bob Jacob Ken LaSpada Bill Morton Shawn O'Hara Jung Park Paul Rosenkranz Rusty Taragan Barbara Thomsen





Marketing & Communication.

Barbara Vass - Chair Estelle Elliott Dina Furash Krista Shue

Finance & Investment.

Don Lavi - Chair George Carney Bob Jacobs Bill Morton Jim Pieczynski

Grants.

Jim Pieczynski - Chair Dina Furash Cindi Gortner Lisa Kitchin Laura Leff

Open Table

Lorraine Abrams Don Lavi Ellie Lavi Jim Pieczynski Fay Taragan

Open Table is a mentoring program for aged-out foster youths.



Sherwood Cares is grateful for the members who volunteer their time, wisdom and resources that enable the Foundation to help so many of our neighbors in need.

George Carney
President, Sherwood Cares Board

BOARD OF DIRECTORS



George Carney President



Dina Furash Vice President



Lisa Furfine Secretary



Don Lavi Treasurer



Carolyn Cusick



Greg Davis



Steve Gubner



Bob Jacobs



Mike McMaster



Jim Pieczynski



Barbara Vass



We'd like to thank Sherwood Cares for their generosity and support of us providing essential services like a free, delicious hot breakfast and hot dinner for the homeless almost every day of the week.

The Samaritan Center, Simi Valley

